

FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Modella Textile Industries Limited (Developing Real Estate Project in Thane, Maharashtra)
2.	Date of incorporation of corporate debtor	30 th March 1971
3.	Authority under which corporate debtor is incorporated / registered	RoC – Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	CIN: U45201MH1971PLC015082
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: Jawahar Talkies Compound, Dr. R.P. Road, Mulund (West), Mumbai MH 400080
6.	Insolvency commencement date of the corporate debtor	04 th May 2022 (The Hon'ble NCLT has passed the commencement of the CIRP vide order dated 04 th May 2022 – CP (IB) No. 68/MB-IV/2021)
7.	Date of invitation of expression of interest	24 th June 2022
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	www.modellatextile.com OR Details can be sought by emailing irpmodella@bdo.in
9.	Norms of ineligibility applicable under section 29A are available at:	www.modellatextile.com OR Details can be sought by emailing irpmodella@bdo.in
10.	Last date for receipt of expression of interest	08 th August 2022
11.	Date of issue of provisional list of prospective resolution applicants	18 th August 2022
12.	Last date for submission of objections to provisional list	23 rd August 2022
13.	Date of issue of final list of prospective resolution applicants	02 nd September 2022
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	August 23, 2022, or On or after the satisfaction of the eligibility criteria by the PRAs Whichever is earlier.
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The prospective resolution applicants are requested to send an email to irpmodella@bdo.in Information Memorandum, RFRP and Evaluation Matrix will be provided via email/Data room after execution of the confidentiality undertaking. Further, participation of the prospective resolution applicants in the process shall be subject to satisfaction of the conditions set out in the detailed invitation for expression of interest, including meeting minimum eligibility criteria, eligibility under section 29A of Insolvency and Bankruptcy Code, 2016 and other applicable requirements specified under the Code and the regulations thereunder.



RELEVANT PARTICULARS		
16.	Last date for submission of resolution plans	23 rd September 2022
17.	Manner of submitting resolution plans to resolution professional	Prospective Resolution Applicants in the final list may submit resolution plans or plans prepared in accordance with the IBC and its rules and regulations. The resolution plan should be submitted electronically and in a sealed envelope at the address mentioned in point 21. More information will be provided in the Request for Resolution Plan (RFRP).
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	16 th October 2022
19.	Name and registration number of the resolution professional	Bhrugesh Amin (Resolution Professional) IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Bhrugesh Amin (Resolution Professional) IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003 BDO India LLP Level 9, The Ruby, Northwest Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028 RP's Registered Email: bhrugeshamin@bdo.in
21.	Address and email to be used for correspondence with the resolution professional	BDO India LLP, Raheja Titanium, Floor 6, Western Express Hwy, Geetanjali Railway Colony, Ram Nagar, Goregaon, Mumbai, Maharashtra 400063 Emails—irpmodella@bdo.in; bhrugeshamin@bdo.in;
22.	Further Details are available at or with	www.modellatextile.com
23.	Date of publication of Form G	24 th June 2022

Note: The timelines specified above can be modified by the committee of creditors in its sole and absolute discretion, subject to the overall timelines prescribed under the Insolvency and Bankruptcy Code, 2016. Details of any such modification in timelines shall be duly notified to the prospective resolution applicants. For a detailed background regarding the history of the CIRP of the Corporate Debtor, please refer to the detailed Invitation for EOIs published with this Form-G available at the website of the Corporate Debtor www.modellatextile.com.



Bhrugesh Amin

IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003

Resolution Professional in the matter of CIRP of Modella Textile Industries Limited

Email for Communications Address: irpmodella@bdo.in ; bhrugeshamin@bdo.in

RP's Registered Email: bhrugeshamin@bdo.in

RP's Registered Address: BDO India LLP, Level 9, The Ruby, Northwest Wing, Senapati Bapat Road, Dadar (W),
Mumbai 400028

Contact No.: +91 99700 92697

Date: 24th June 2022

Place: Mumbai